

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE: TRIBUNE COMPANY FRAUDULENT
CONVEYANCE LITIGATION

Consolidated Multidistrict Action
Docket No. 11-MD-2296 (WHP)
Docket No. 12-CV-2652 (WHP)

CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, Defendant McGill University Pension Plan states as follows: McGill University Pension Plan does not have a parent company and no publicly held company holds 10% or more of any stock of McGill University Pension Plan.

Dated: September 25, 2012

Respectfully submitted,

/s/ Paul S. Samson

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**ATTORNEYS FOR DEFENDANT
MCGILL UNIVERSITY PENSION PLAN**

CERTIFICATE OF SERVICE

I, Paul S. Samson, hereby certify that, on September 25, 2012, I electronically filed true and correct copies of the Corporate Disclosure Statement, with the Clerk of the United States District Court for the Southern District of New York, by serving parties using the CM/ECF system (EN).

Dated: September 25, 2012

/s/ Paul S. Samson

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